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OFFICE WEST VIRGINIA SECRETARY OF STATE

WEST VIRGINIA LEGISLATURE

FIRST REGULAR SESSION, 2015

ENROLLED

COMMITTEE SUBSTITUTE FOR

House Bill No. 2139

(By Delegate(s) Perry, Pasdon, L. Phillips, Hamrick, Rowan, Ambler, Cooper, Espinosa, Pethtel, Romine and Longstreth)

Passed March 12, 2015

In effect from passage.

FILED

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COMMITTEE SUBSTITUTE

FOR

H.B. 2139

(BY DELEGATE(S) PERRY, PASDON, L. PHILLIPS, HAMRICK, ROWAN, AMBLER, COOPER, ESPINOSA, PETHTEL, ROMINE AND LONGSTRETH)

[Passed March 12, 2015; in effect from passage.]

AN ACT to amend and reenact §18A-2-3 of the Code of West Virginia, 1931, as amended, relating to employment of retired teachers as substitutes in areas of critical need and shortage for substitutes; requiring days of retirement before instructional term employed as substitute; requiring electronic posting of vacancy; requiring preemployment submission of information to, and verification of compliance by, state board prior to submission to retirement board; resetting expiration date of provisions; and making other technical improvements.

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Be it enacted by the Legislature of West Virginia:

That §18A-2-3 of the Code of West Virginia, 1931, as amended, be amended and reenacted to read as follows:

ARTICLE 2. SCHOOL PERSONNEL.

- §18A-2-3. Employment of substitute teachers; employment of retired teachers as substitutes in areas of critical need and shortage; and employment of prospective employable professional personnel.
 - 1 (a) The county superintendent, subject to approval of the county board, may employ and assign substitute teachers to any
 - 3 of the following duties:
 - 4 (1) Fill the temporary absence of any teacher or an unexpired
 - 5 school term made vacant by resignation, death, suspension or
 - 6 dismissal;
 - 7 (2) Fill a teaching position of a regular teacher on leave of 8 absence; and
 - 9 (3) Perform the instructional services of any teacher who is
- 10 suthorized by law to be absent from class without loss of pay,
- 11 providing the absence is approved by the board of education in
- 12 accordance with the law.
- The substitute shall be a duly certified teacher.
- 14 (b) Notwithstanding any other provision of this code to the
- 15 contrary, a substitute teacher who has been assigned as a
- 16 classroom teacher in the same classroom continuously for more
- 17 than one half of a grading period and whose assignment remains
- 18 in effect two weeks prior to the end of the grading period, shall
- 19 remain in the assignment until the grading period has ended,
- 20 unless the principal of the school certifies that the regularly

- employed teacher has communicated with and assisted the substitute with the preparation of lesson plans and monitoring student progress or has been approved to return to work by his or her physician. For the purposes of this section, teacher and substitute teacher, in the singular or plural, mean professional educator as defined in section one, article one of this chapter.
- 27 (c) (1) The Legislature hereby finds and declares that due to 28 a shortage of qualified substitute teachers, a compelling state 29 interest exists in expanding the use of retired teachers to provide 30 service as substitute teachers in areas of critical need and 31 shortage. The Legislature further finds that diverse circum-32 stances exist among the counties for the expanded use of retired 33 teachers as substitutes. For the purposes of this subsection, "area 34 of critical need and shortage for substitute teachers" means an 35 area of certification and training in which the number of 36 available substitute teachers in the county who hold certification 37 and training in that area and who are not retired is insufficient to 38 meet the projected need for substitute teachers.
- 39 (2) A person receiving retirement benefits under article 40 seven-a, chapter eighteen of this code or who is entitled to 41 retirement benefits during the fiscal year in which that person 42 retired may accept employment as a critical needs substitute 43 teacher for an unlimited number of days each fiscal year without 44 affecting the monthly retirement benefit to which the retirant is 45 otherwise entitled if the following conditions are satisfied:
 - (A) The county board adopts a policy recommended by the superintendent to address areas of critical need and shortage for substitute teachers;

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49 (B) The policy sets forth the areas of critical need and shortage for substitute teachers in the county in accordance with the definition of area of critical need and shortage for substitute teachers set forth in subdivision (1) of this subsection;

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- 53 (C) The policy provides for the employment of retired 54 teachers as critical needs substitute teachers during the school 55 year on an expanded basis in areas of critical need and shortage 56 for substitute teachers as provided in this subsection;
- 57 (D) The policy provides that a retired teacher may be 58 employed as a substitute teacher in an area of critical need and 59 shortage for substitute teachers on an expanded basis as provided 60 in this subsection only when no other teacher who holds certifi-61 cation and training in the area and who is not retired is available 62 and accepts the substitute assignment;
- 63 (E) The policy is effective for one school year only and is 64 subject to annual renewal by the county board;
 - (F) The state board approves the policy and the use of retired teachers as substitute teachers on an expanded basis in areas of critical need and shortage for substitute teachers as provided in this subsection; and
 - (G) Prior to employment of a retired teacher as a critical needs substitute teacher beyond the post-retirement employment limitations established by the Consolidated Public Retirement Board, the superintendent of the affected county submits to the state board in a form approved by the Consolidated Public Retirement Board and the state board, an affidavit signed by the superintendent stating the name of the county, the fact that the county has adopted a policy to employ retired teachers as substitutes to address areas of critical need and shortage, the name or names of the person or persons to be employed as a critical needs substitute pursuant to the policy, the critical need and shortage area position filled by each person, the date that the person gave notice to the county board of the person's intent to retire, and the effective date of the person's retirement. Upon verification of compliance with this section and the eligibility of the critical needs substitute teacher for employment beyond the

- post-retirement limit, the state board shall submit the affidavit to the Consolidated Public Retirement Board.
- 87 (3) Any person who retires and begins work as a critical
 88 needs substitute teacher within the same employment term shall
 89 lose those retirement benefits attributed to the annuity reserve,
 90 effective from the first day of employment as a retiree substitute
 91 in that employment term and ending with the month following
 92 the date the retiree ceases to perform service as a substitute.
- 93 (4) Retired teachers employed to perform expanded substi-94 tute service pursuant to this subsection are considered day-to-95 day, temporary, part-time employees. The substitutes are not 96 eligible for additional pension or other benefits paid to regularly 97 employed employees and may not accrue seniority.
- 98 (5) A retired teacher is eligible to be employed as a critical 99 needs substitute to fill a vacant position only if the retired 100 teacher's retirement became effective at least twenty days before 101 the beginning of the employment term during which he or she is 102 employed as a substitute;
- 103 (6) When a retired teacher is employed as a critical needs 104 substitute to fill a vacant position, the county board shall 105 continue to post the vacant position until it is filled with a 106 regularly employed teacher who is fully certified or permitted 107 for the position.
- 108 (7) When a retired teacher is employed as a critical needs 109 substitute to fill a vacant position, the position vacancy shall be 110 posted electronically and easily accessible to prospective 111 employees as determined by the state board;
- (8) Until this subsection is expired pursuant to subdivision (9) of this subsection, the state board, annually, shall report to the Joint Committee on Government and Finance prior to

- 115 February 1 of each year. Additionally, a copy shall be provided
- 116 to the Legislative Oversight Commission on Education Account-
- 117 ability. The report shall contain information indicating the
- 118 effectiveness of the provisions of this subsection on reducing the
- 119 critical need and shortage of substitute teachers including, but
- 120 not limited to, the number of retired teachers, by critical need
- 121 and shortage area position filled and by county, employed
- 122 beyond the post-retirement employment limit established by the
- 123 Consolidated Public Retirement Board, the date that each person
- 124 gave notice to the county board of the person's intent to retire,
- and the effective date of the person's retirement.
- 126 (9) The provisions of this subsection shall expire on June 30, 2017.
- (d) (1) Notwithstanding any other provision of this code to
- 129 the contrary, each year a county superintendent may employ
- 130 prospective employable professional personnel on a reserve list
- 131 at the county level subject to the following conditions:
- (A) The county board adopts a policy to address areas of
- 133 critical need and shortage as identified by the state board. The
- 134 policy shall include authorization to employ prospective
- 135 employable professional personnel;
- (B) The county board posts a notice of the areas of critical
- 137 need and shortage in the county in a conspicuous place in each
- 138 school for at least ten working days; and
- (C) There are not any potentially qualified applicants
- 140 available and willing to fill the position.
- 141 (2) Prospective employable professional personnel may only
- 142 be employed from candidates at a job fair who have or will
- 143 graduate from college in the current school year or whose
- 144 employment contract with a county board has or will be termi-
- 145 nated due to a reduction in force in the current fiscal year.

146 (3) Prospective employable professional personnel employed 147 are limited to three full-time prospective employable professional personnel per one hundred professional personnel 148 149 employed in a county or twenty-five full-time prospective 150 employable professional personnel in a county, whichever is 151 less. 152 (4) Prospective employable professional personnel shall be 153 granted benefits at a cost to the county board and as a condition 154 of the employment contract as approved by the county board. 155 (5) Regular employment status for prospective employable 156 professional personnel may be obtained only in accordance with 157 the provisions of section seven-a, article four of this chapter. 158 (e) The state board annually shall review the status of 159 employing personnel under the provisions of subsection (d) of 160 this section and annually shall report to the Legislative Oversight 161 Commission on Education Accountability on or before Novem-162 ber 1 of each year. The report shall include, but not be limited to, 163 the following: 164 (A) The counties that participated in the program; 165 (B) The number of personnel hired; 166 (C) The teaching fields in which personnel were hired; 167 (D) The venue from which personnel were employed; 168 (E) The place of residency of the individual hired; and 169 (F) The state board's recommendations on the prospective

employable professional personnel program.

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That Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.

Chairman, House Committee Chairman, Senate Committee Originating in the House. In effect from passage. Clerk of the House of Delegates Clerk of the Senate Speaker of the House of Delegates President of the Senate The within w approved this the 26 , 2015.

PRESENTED TO THE GOVERNOR

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